

Israel Real Estate Report Q1 2015

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Abstracts

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BMI View: The Israeli retail market is weathering the effects of the conflict in Gaza well. Although conflict is sure to have a dampening effect on the economy, BMI forecasts strong growth in Israel for 2015, and the drivers underlying the real estate market, such as Israel's world class technology industry and relatively robust institutions, remain strong.

Israel is a location where people are accustomed to risk and the effects of political conflict and violence. Clashes that are within the range of what has come to be 'normal', although they may dampen economic activity in the short run, are unlikely to derail economic growth in the medium term. As such BMI sees Israeli economic growth accelerating over the next several years, increasing each year after 2014's weak 2.5% growth to peak around 4.4% growth in 2019.

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