

# Israel Pharmaceuticals and Healthcare Report Q4 2015

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## Abstracts

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**BMI View:** Israel will continue to be targeted by multinational drugmakers as a destination for innovative drug sales, with the market boosted by government plans to increase healthcare spending and expand access to lifesaving treatments.

### Headline Expenditure Projections

Pharmaceuticals: ILS7.51bn (USD2.10bn) in 2014 to ILS7.82bn (USD2.01bn) in 2015; +4.2% in local currency terms and -4.4% in US dollar terms. Forecast unchanged from Q315.

Healthcare: ILS80.67bn (USD22.55bn) in 2014 to ILS85.80bn (USD22.00bn) in 2015; +6.4% in local currency terms and -2.4% in US dollar terms. Forecast unchanged from Q315.

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