

Israel Pharmaceuticals and Healthcare Report Q1 2016

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Abstracts

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BMI View: Our moderate growth outlook for Israel's pharmaceutical sector is supported by the same modest increase in funding for the health services basket. The health basket does include innovative treatments, although drugmakers will see opportunities limited by budgetary restraints. However, proposed changes to the health insurance law will expand healthcare access, providing pharmaceutical companies with further commercial opportunities.

Headline Expenditure Projections

Pharmaceuticals: ILS7.51bn (USD2.10bn) in 2014 to ILS7.82bn (USD2.01bn) in 2015; +4.2% in local currency terms and -4.4% in US dollar terms. Forecast unchanged from Q415.

Healthcare: ILS80.67bn (USD22.55bn) in 2014 to ILS85.80bn (USD22.00bn) in 2015; +6.4% in local currency terms and -2.4% in US dollar terms. Forecast unchanged from Q415.



Contents

BMI Industry View

Table: Headline Pharmaceuticals & Healthcare Forecasts (Israel 2013-2019)

SWOT Analysis

SWOT

Industry Forecast

Pharmaceutical Market Forecast

Table: Pharmaceutical Sales, Historical Data And Forecasts (Israel 2011-2019)

Healthcare Market Forecast

Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Israel

2011-2019)

Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts

(Israel 2011-2019)

Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Israel

2011-2019)

Prescription Drug Market Forecast

Table: Prescription Drug Market Indicators, Historical Data And Forecasts (Israel

2011-2019)

Patented Drug Market Forecast

Table: Patented Drug Market Indicators, Historical Data And Forecasts (Israel

2011-2019)

Generic Drug Market Forecast

Table: Generic Drug Market Indicators, Historical Data And Forecasts (Israel

2011-2019)

OTC Medicine Market Forecast

Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And

Forecasts (Israel 2011-2019)

Pharmaceutical Trade Forecast

Table: Pharmaceutical Trade Data And Forecasts (Israel 2013-2019)

Table: Pharmaceutical Trade Data And Forecasts local currency (Israel 2013-2019)

Industry Risk Reward Index

Middle East and Africa Risk/Reward Index - Q1 2016

Israel Risk/Reward Index

Reward

Risk

Regulatory Review

Intellectual Property Issues

Pricing Regime



Table: Price Build-Up In The Israeli Pharmaceutical Market

Reimbursement Regime

Market Overview Healthcare Sector

Table: Healthcare Resources (Israel 2009-2014)
Table: Healthcare Personnel (Israel 2009-2014)
Table: Healthcare Activity (Israel 2009-2014)

Research & Development

Table: Israel's R&D Legislation - Conditions For OCS Funding

Clinical Trials Biotechnology Epidemiology

Competitive Landscape

Research-Based Industry

Table: Multinational Pharmaceutical Company Activity

Pharmaceutical Distribution
Pharmaceutical Retail Sector

Company Profile

Dexcel Pharma
Neopharm Group

Perrigo (Agis Industries)

Taro Pharmaceutical Industries

Teva Pharmaceutical Industries

Demographic Forecast

Table: Population Headline Indicators (Israel 1990-2025)

Table: Key Population Ratios (Israel 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Israel 1990-2025)

Table: Population By Age Group (Israel 1990-2025)

Table: Population By Age Group % (Israel 1990-2025)

Glossary

Methodology

Pharmaceutical Expenditure Forecast Model

Healthcare Expenditure Forecast Model

Notes On Methodology

Risk/Reward Index Methodology

Index Overview

Table: Pharmaceutical Risk/Reward Index Indicators

Indicator Weightings



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