

Israel Petrochemicals Report Q4 2016

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Abstracts

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BMI View: Naphtha costs will be crucial in the Israeli petrochemicals industry over the medium term. The theoretical surplus between supply and demand in the global oil market will grow over the coming years, precipitating a decline in the price of oil and a corresponding decline in naphtha feedstock costs. For Israel's relatively small, naphtha-fed petrochemicals industry, this will be crucial to ongoing profitability. In January-May 2016, the value of plastic and rubber output grew 9.7%, rebounding from a lacklustre year in 2015 when it fell 0.4%. Chemicals saw growth of 11.2%, building on 1.6% growth in 2015. However, much of this growth was due to rising product prices on the back of growth in feedstock costs. With petrochemicals producers seeing margins squeezed in H116, strong headline figures appeared to hide a market that is stagnating with potential for contraction in volumes.

Contents

BMI Industry View

SWOT

Political

Economic

Operational Risk

Industry Forecast

Table: Israel's Petrochemicals Sector, 2012-2020 ('000 tpa, unless otherwise stated)

Macroeconomic Forecasts

Economic Analysis

Industry Risk/Reward Index

MEA Petrochemicals Risk/Reward Index

Table: MEA Petrochemicals Risk/Reward Index - Q4 2016

Israel Risk/Reward Index

Market Overview

Industry Trends And Developments

Upstream

Company Profile

Bazan Group (Oil Refineries Ltd)

Israel Chemicals Ltd (ICL)

Regional Overview

Middle East And Africa Overview

Global Industry Overview

Demographic Forecast

Table: Population Headline Indicators (Israel 1990-2025)

Table: Key Population Ratios (Israel 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Israel 1990-2025)

Table: Population By Age Group (Israel 1990-2025)

Table: Population By Age Group % (Israel 1990-2025)

Glossary

Table: Glossary Of Petrochemicals Terms

Methodology

Industry Forecast Methodology

Risk/Reward Index Methodology

Table: Petrochemicals Risk/Reward Index Indicators

Table: Weighting Of Indicators

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