

# Israel Petrochemicals Report Q2 2016

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## Abstracts

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**BMI View:** Although Israeli petrochemical prices declined in 2015, margins improved as a result of falling naphtha costs even as sales stagnated. Israel's refinery sector has capitalised on imports of oil from Kurdistan as well as lower global oil prices, which has been fed through the production chain. With economic growth set to pick up in 2016, the outlook for the country's petrochemicals market is brightening, although capacity constraints will limit volumes.

Despite 1.7% manufacturing growth and improving economic performance, the petrochemicals industry witnessed lacklustre growth in 2015. In 10M15, plastic and rubber output declined 0.7% y-o-y, compared to 0.8% growth in 2014. Meanwhile chemicals declined 0.1%. In 9M15, Israel's main petrochemicals producer, Bazan Group, reported that aromatics output was down 4.7% to 365,000 tonnes, but polymers production grew 1.5% to 481,000 tonnes, indicating that the industry's performance varied across market segments.

## Contents

BMI Industry View

SWOT

Political

Economic

Operational Risk

Industry Forecast

Table: Israel's Petrochemicals Sector, 2012-2020 ('000 tpa, unless otherwise stated)

Macroeconomic Forecasts

Economic Analysis

Private Consumption Growing Steadily

Fiscal Expansion Supporting Economic Growth

Industry Risk/Reward Index

MEA Petrochemicals Risk/Reward Index

Table: MEA Petrochemicals Risk/Reward Index - Q2 2016

Israel Risk/Reward Index

Market Overview

Industry Trends And Developments

Upstream

Company Profile

Bazan Group (Oil Refineries Ltd)

Israel Chemicals Ltd (ICL)

Regional Overview

Middle East And Africa Overview

Global Industry Overview

Global - Crude Oil, Refined Fuels And Natural Gas Prices

Table: Global Energy Price Forecasts (2014-2019)

Table: Global Energy Price Forecasts (2020-2025)

Demographic Forecast

Table: Population Headline Indicators (Israel 1990-2025)

Table: Key Population Ratios (Israel 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Israel 1990-2025)

Table: Population By Age Group (Israel 1990-2025)

Table: Population By Age Group % (Israel 1990-2025)

Glossary

Table: Glossary Of Petrochemicals Terms

Methodology

Industry Forecast Methodology

Risk/Reward Index Methodology

Table: Petrochemicals Risk/Reward Index Indicators

Table: Weighting Of Indicators

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