

Israel Petrochemicals Report Q1 2016

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Abstracts

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Israeli petrochemicals producers are hoping that a strengthening economy and low naphtha prices will lead to a pick-up in output in 2016. However, BMI believes growth in the medium-term will be limited by capacity constraints with no likelihood of expansion in the future.

Despite 4.2% manufacturing growth and improving economic performance, the petrochemicals industry witnessed lacklustre growth in 2015. In the first seven months of 2015, plastic and rubber output rose 1.3% y-o-y, up from 0.8% growth in 2014. Meanwhile chemicals declined 1.1% following a similar decline in the previous year.

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