

Israel Information Technology Report Q4 2016

<https://marketpublishers.com/r/IE5CD0E2762EN.html>

Date: August 2016

Pages: 67

Price: US\$ 1,295.00 (Single User License)

ID: IE5CD0E2762EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: We forecast total Israeli IT market spending will increase at a CAGR of 4.5% throughout 2016-2020 to a total of ILS27.7bn. This is a slightly downgraded outlook in Q416 as a result of a weaker economic outlook. However, our core scenario remains in place, and we maintain that performance will strengthen from 2017. This is particularly so in the hardware segment, where a combination of product cycles and shekel depreciation resulted in a marked growth slowdown throughout 2014-2016. Software and IT services are forecast to outperform through the strong growth in the cloud computing services and IoT services markets.

Latest Updates & Industry Developments

IT hardware sales will expand from ILS6.29bn in 2016 to ILS6.66bn in 2020, corresponding to a compound annual growth rate (CAGR) of 1.4%. Volume growth potential is limited by maturity, and smartphones could cannibalise replacement spending, but our core scenario is for shekel appreciation to support the market throughout the medium term.

Software sales will increase from ILS5.92bn in 2016 to ILS7.05bn in 2020, a CAGR of 4.4%. Cloud availability expected to deepen the market, but the positive impact will be tempered by the extent to which cloud competition results in price erosion.

IT services will be the outperforming segment of the sector, and is forecast to grow from ILS11.01bn in 2016 to ILS13.94bn in 2020, at a CAGR of 6.1%. Demand for cloud computing, Internet of Things (IoT) and outsourcing services expected to be robust.

Contents

BMI Industry View

Latest Updates & Industry Developments

SWOT

Industry Forecast

Latest Updates

Structural Trends

Table: Enterprise Trends - GVA By Vertical (Israel 2015-2020)

Table: IT Industry - Historical Data And Forecasts (Israel 2013-2020)

Industry Risk/Reward Index

Industry Risk Reward Ratings

Table: Middle East And Africa IT Risk/Reward Index, Q4 2016

Market Overview

Recent Developments

Hardware

Software

Cloud Computing

IT Services

Industry Trends And Developments

IT Hardware Trade

Table: Middle East IT Hardware Trade, 2009-2014

Table: Israel IT Hardware Trade, 2010-2015

IT Industry Analysis

Table: Israel IT Hardware Industry, 2011-2014

Table: IT Software & Services Industry, 2011-2014

Regulatory Development

Table: IT Regulatory Authorities

Table: Government Initiatives

Competitive Landscape

Israel IT Companies

IT Vendors - EMEA, 2015

Table: Computer Hardware

Table: Software

Table: Cloud

Table: IT Services

Retailers

Table: Major Electronics Retailers

Table: Major Online Retailers

Regional Overview

Demographic Forecast

Table: Population Headline Indicators (Israel 1990-2025)

Table: Key Population Ratios (Israel 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Israel 1990-2025)

Table: Population By Age Group (Israel 1990-2025)

Table: Population By Age Group % (Israel 1990-2025)

Methodology

Industry Forecast Methodology

Sources

Risk/Reward Index Methodology

Table: IT Risk/Reward Index Indicators

Table: Weighting Of Components

I would like to order

Product name: Israel Information Technology Report Q4 2016

Product link: <https://marketpublishers.com/r/IE5CD0E2762EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/IE5CD0E2762EN.html>