

Iraq Pharmaceuticals and Healthcare Report Q4 2016

https://marketpublishers.com/r/I3661E4752AEN.html

Date: September 2016

Pages: 68

Price: US\$ 1,295.00 (Single User License)

ID: I3661E4752AEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Iraq's ailing domestic landscape will dampen investor confidence in the country's pharmaceuticals and healthcare sectors over at least the next few years if not longer. Although the government remains committed to healthcare provision, economic and security headwinds will mean international support will remain key to ensuring the population's access to healthcare. Indeed, the domestic sector's capabilities will remain limited for the foreseeable future. The Iraqi government's ability to attract investment and boost spending in the pharmaceutical and healthcare sector remains closely linked to oil prices and, in turn economic stability, both of which remain highly volatile.

Headline Expenditure Projections

Pharmaceuticals: IQD2.02trn (USD1.73bn) in 2015 to IQD2.11trn (USD1.79bn) in 2016; +4.7% in local currency and 3.3% in US dollar terms. Forecast broadly in line in local currency terms and revised upwards in US dollar terms from last quarter.

Healthcare: IQD12.69trn (USD10.87bn) in 2015 to IQD13.40trn (USD11.33bn) in 2016; +5.6% in local currency and 4.2% in US dollar terms. Forecast broadly in line in local currency terms and revised upwards in US dollar terms from last quarter.



Contents

BMI Industry View

Table: Headline Pharmaceuticals & Healthcare Forecasts (2014-2020)

SWOT

Industry Forecast

Pharmaceutical Market Forecast

Table: Pharmaceutical Sales, Historical Data And Forecasts (Iraq 2012-2020)

Healthcare Market Forecast

Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Iraq 2012-2020)

Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts

(Iraq 2012-2020)

Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Iraq

2012-2020)

Pharmaceutical Trade Forecast

Table: Pharmaceutical Trade Data And Forecasts (Iraq 2014-2020)

Table: Pharmaceutical Trade Data And Forecasts local currency (Iraq 2014-2020)

Industry Risk/Reward Index

Middle East and Africa Risk/Reward Index - Q4 2016

Iraq Risk/Reward Index

Rewards

Risks

Regulatory Review

Regulatory Regime

Intellectual Property Issues

Pricing Regime

Reimbursement Regime

Market Overview

Healthcare Sector

Table: Healthcare Resources (Iraq 2010-2015)

Table: Healthcare Personnel (Iraq 2010-2015)

Table: Healthcare Activity (Iraq 2010-2015)

Research & Development

Clinical Trials

Epidemiology

Competitive Landscape

Research-Based Industry

Table: Multinational Market Activity

Generic Drugmakers



Pharmaceutical Distribution

Pharmaceutical Retail Sector

Company Profile

Samarra

State Company For Drugs Industries And Medical Appliances (Ninewa)

Awamedica

Demographic Forecast

Table: Population Headline Indicators (Iraq 1990-2025)

Table: Key Population Ratios (Iraq 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Iraq 1990-2025)

Table: Population By Age Group (Iraq 1990-2025)
Table: Population By Age Group % (Iraq 1990-2025)

Glossary

Methodology

Pharmaceutical Expenditure Forecast Model

Healthcare Expenditure Forecast Model

Notes On Methodology

Risk/Reward Index Methodology

Index Overview

Table: Pharmaceutical Risk/Reward Index Indicators

Indicator Weightings



I would like to order

Product name: Iraq Pharmaceuticals and Healthcare Report Q4 2016
Product link: https://marketpublishers.com/r/l3661E4752AEN.html

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/l3661E4752AEN.html