

# Iraq Pharmaceuticals and Healthcare Report Q1 2016

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## Abstracts

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BMI View: Iraq's pharmaceutical market will remain unattractive for multinational drugmakers over the medium term. The government is devoting a greater proportion of fiscal resources to strengthen Iraq's political and economic institutions, which are currently under an immense threat of collapse. This reflects volatile oil prices and the growing threat of Islamic State. This situation has created severe funding shortages to Iraq's healthcare sector, and many donor-funded health programmes have been forced to close, leaving a large number of citizens without access to urgently needed health services and medicines.

### Headline Expenditure Projections

Pharmaceuticals: IQD1.89trn (USD1.59bn) in 2014 to IQD2.02trn (USD1.67bn) in 2015; +6.6% in local currency and +4.6% in US dollar terms. Forecast revised downwards from last quarter due to the availability of new trade data.

Healthcare: IQD13.15trn (USD11.07bn) in 2014 to IQD13.98trn (USD11.54bn) in 2015; +6.3% in local currency and +4.2% in US dollar terms. Forecast revised downwards slightly from last quarter.

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