

Iraq Oil and Gas Report Q3 2016

<https://marketpublishers.com/r/I55C4069AEBEN.html>

Date: May 2016

Pages: 78

Price: US\$ 1,295.00 (Single User License)

ID: I55C4069AEBEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Steady payments from the government have helped maintain oil production growth over 2016 though at a slower pace to 2015. Natural gas imports from Iran in 2016 will play a significant role in meeting pent up demand from the power sector, while exports are set from the KRG to Turkey in 2019.

We highlight the following trends and developments in Iraq's oil and gas sector:

January-April oil production in Iraq has averaged 4.3mn b/d, with 3.3mn b/d exported from Basra and 0.45mn b/d from the KRG.

Steady payments from both the central government and KRG have supported investment in production maintenance, though pending approvals for 2016 IOC investment plans will limit growth.

Shell supplied associated gas from its Majnoon field to the power sector for the first time in February, at a rate of around 715mn cubic metres per year.

Genel is expecting the field development plan for the Miran/Bina Bawi development to be approved in Q216.

Work has reportedly begun on construction of the Chinese-backed 150,000b/d Missan refinery, which is expected to start up in 2019.

The newly established Dhi Qar oil company is looking to revive the Nassiriyah oilfield and refinery project.

We forecast Iraq to be a net importer of natural gas from 2016-2018, with exports to Diyala and Baghdad due to begin from Iran, though warn levels could be limited due to a recent attack on a gas plant.

We see upside risk to Iraqi gas consumption from 2017 if the latest 20-35mn cubic metres per day gas import deal from Iran to Basra is realised.

Contents

BMI Industry View

Table: Headline Forecasts (Iraq 2014-2020)

SWOT

Oil & Gas SWOT

Industry Forecast

Upstream Exploration

Latest Updates

Structural Trends

Table: Kurdistan Blocks And Operator

Upstream Projects

Table: Iraq - Major Upstream Projects

Upstream Production - Oil

Latest Updates

Structural Trends

Table: Oil Production (Iraq 2014-2019)

Table: Oil Production (Iraq 2020-2025)

Upstream Production - Gas

Latest Updates

Structural Trends

Table: Gas Production (Iraq 2014-2019)

Table: Gas Production (Iraq 2020-2025)

Refining

Latest Updates

Structural Trends

Table: Refining Capacity and Refined Products Production (Iraq 2014-2019)

Table: Refining Capacity and Refined Products Production (Iraq 2020-2025)

Refined Fuels Consumption

Latest Updates

Structural Trends

Table: Refined Products Consumption* (Iraq 2014-2019)

Table: Refined Products Consumption* (Iraq 2020-2025)

Gas Consumption

Latest Updates

Structural Trends

Table: Gas Consumption (Iraq 2014-2019)

Table: Gas Consumption (Iraq 2020-2025)

Trade - Oil

Latest Updates

Crude Oil Trade Outlook

Structural Trends

Table: Basra Splits

Table: Crude Oil Net Exports (Iraq 2014-2020)

Table: Crude Oil Net Exports (Iraq 2020-2025)

Refined Fuels Trade Outlook

Structural Trends

Table: Refined Fuels Net Exports (Iraq 2014-2019)

Table: Refined Fuels Net Exports (Iraq 2020-2025)

Trade - Gas (Pipeline And LNG)

Latest Updates

Structural Trends

Table: Gas Net Exports (Iraq 2014-2019)

Table: Gas Net Exports (Iraq 2020-2025)

Industry Risk Reward Index

Middle East - Oil & Gas Risk/Reward Index

Table: Middle East Oil & Gas Risk/Reward Index

Upstream: Index Resilient In Lower Price Environment

Table: Middle East Upstream Oil & Gas Risk/Reward Index

Downstream: Limited Opportunities

Table: Middle East Downstream Oil & Gas Risk/Reward Index

Iraq - Risk/Reward Index

Market Overview

Iraq Energy Market Overview

Regulatory Structure

Fiscal Regime

Table: Federal Government Technical Service Agreements

Table: KRG Production Sharing Agreements

Licensing Regime

Licensing Rounds

Table: Fields Licensed Under First Bidding Round (June 2009)

Table: Fields Licensed Under Second Bidding Round (December 2009)

Table: Fields Licensed Under Third Bidding Round (October 2010)

Oil And Gas Infrastructure

Oil Refineries

Table: Iraqi Refineries

Table: Planned Refineries In Iraq

Oil Terminals/Ports

Oil Pipelines

Table: Major Iraqi Pipelines

Gas Pipelines

Competitive Landscape

Competitive Landscape Summary

Regional Overview

Middle East Oil & Gas Regional Overview

Oil Production: Two Tiers Emerging

Oil Consumption: Subsidy Reform Tempering Demand Growth

Table: Gasoline-95 Pump Price June 2015 & March 2016 (Usd/Litre)

Refining Capacity: Mega Refineries Outcompete In Oversupplied Market

Gas Production: In Need Of More Gas

Gas Consumption: Switch To Gas Power Will Boost Demand

Table: Middle East Oil & Gas Production, Refining Capacity & Trade

Glossary

Table: Glossary Of Terms

Methodology

Industry Forecast Methodology

Source

Risk/Reward Index Methodology

Table: Bmi's Oil & Gas Upstream Risk/Reward Index

Table: Weighting

I would like to order

Product name: Iraq Oil and Gas Report Q3 2016

Product link: <https://marketpublishers.com/r/I55C4069AEBEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/I55C4069AEBEN.html>