

Iraq Oil and Gas Report Q1 2016

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Abstracts

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BMI View: Powerful oil production growth realised in 2015 will come to an abrupt slowdown over the coming years as lower oil prices subdue the governments' ability to reimburse development costs. Natural gas imports from Iran from 2016 will play a significant role in meeting pent up demand from the power sector.

We highlight the following trends and developments in Iraq's oil and gas sector:

We have revised up our Iraq oil production forecast for 2015 to 3.8mn b/d, but have lowered output growth in subsequent years.

This is due to the government's limited ability to pay for development costs with increased military and humanitarian expenditure in a lower oil price environment.

The government has requested companies to reduce costs in field development plans, with billions of dollars of investment yet to be approved for 2016.

We have revised down our 2015 and 2016 natural gas production forecast on inconsistent output from new developments in the region of Kurdistan.

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