

# Iraq Infrastructure Report Q2 2016

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## Abstracts

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**BMI View:** The dire security situation and weak government spending capabilities will deter investment into Iraq's construction sector in the medium term. On a positive note, the country is actively seeking FDI into its hydrocarbons industry and gas pipeline infrastructure. Meanwhile, the project pipeline remains swollen with large developments, but the investment and operating environment make it challenging to conduct business.

### Latest Updates And Structural Trends

Security and macroeconomic headwinds facing the industry are still firmly in play. Our short-term view remains unchanged, with growth in 2016 forecast of 3.3%, after several years of severe contraction.

Long-term growth of a forecast 4.7% annually to 2025 is far below the country's potential, given the need for major reconstruction after years of war.

If Iraq can secure FDI for oil projects in the southern fields and for regional pipelines, then much-needed oil production gains and increased exports could be achieved in the medium term.

Iraq has at least USD90bn of construction and infrastructure projects either in planning or in development in our Key Projects Database, allocated to more than 100 projects across all sectors - transport, social infrastructure, residential and non-residential building, and power.

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