

# Iran Petrochemicals Report Q4 2016

<https://marketpublishers.com/r/I9EB0B324E0EN.html>

Date: August 2016

Pages: 74

Price: US\$ 1,295.00 (Single User License)

ID: I9EB0B324E0EN

## Abstracts

Includes 3 FREE quarterly updates

Iran's petrochemicals exports have been boosted by the lifting of sanctions, opening the possibility for major inward investment in the years ahead. In the first three months of FY2016/17, petrochemicals comprised over a third of Iran's exports with 27.9mn tonnes sold on external markets worth a total of USD3.54bn. Iran projects that its total petrochemicals output will reach 54.7mn tonnes in FY2016/17, an increase of 18% that will be based on exports and supported by increased capacity utilisation and new plants coming onstream. NPC has said the country's petrochemical output could increase by nearly 12% in FY2016/17 due to capacity expansion and export recovery. NPC plans to launch 15 new petrochemical units by FY2016/17, thereby increasing the country's capacity by 8.5mn tonnes.

A number of projects are due to be completed by 2016. The government has already confirmed the 14th olefins complex, which will be built at Firouzabad and produce 1mn tonnes per annum (tpa) ethylene, and the 15th olefins complex, planned at Genaveh with 500,000tpa of ethylene. The 17th olefins complex will be built at Dehloran in Ilam Province by Dehloran Petrochemical Company, and will have a mixed-feed cracker with the capacity to produce 607,000tpa ethylene. The 16th olefins and methanol complex is already being constructed by Bushehr Petrochemical Company as part of Phase II of the Pars special economic zone (SEZ) at Asaluyeh, with capacity for 1mn tpa ethylene and 1.65mn tpa methanol.

## Contents

BMI Industry View

SWOT

Political

Economic

Operational Risk

Industry Forecast

Table: Iran's Petrochemicals Industry, 2011-2020 ('000 tpa, Unless Otherwise Stated)

Macroeconomic Forecasts

Rapid Uptick In Growth As Shackles Are Removed

Table: Iran - Key Economic Indicators

Industry Risk/Reward Index

MEA Petrochemicals Risk/Reward Index

Table: MEA Petrochemicals Risk/Reward Index - Q4 2016

Iran Petrochemicals Risk/Reward Index

Market Overview

Table: Iran's Cracker Capacity, 2013-2020 ('000 tpa)

Industry Trends And Developments

Post-Sanctions Outlook

Upstream Developments

Table: Proposed Greenfield Refineries

Company Profile

National Petrochemical Company

Regional Overview

Middle East And Africa Overview

Global Industry Overview

Demographic Forecast

Table: Population Headline Indicators (Iran 1990-2025)

Table: Key Population Ratios (Iran 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Iran 1990-2025)

Table: Population By Age Group (Iran 1990-2025)

Table: Population By Age Group % (Iran 1990-2025)

Glossary

Table: Glossary Of Petrochemicals Terms

Methodology

Industry Forecast Methodology

Risk/Reward Index Methodology

Table: Petrochemicals Risk/Reward Index Indicators

Table: Weighting Of Indicators

## I would like to order

Product name: Iran Petrochemicals Report Q4 2016

Product link: <https://marketpublishers.com/r/I9EB0B324E0EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/I9EB0B324E0EN.html>