

# Iran Oil and Gas Report Q1 2016

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## Abstracts

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BMI View: Regardless of the expected removal of sanctions, gas production and consumption will see a substantial ramp-up in 2016. The lifting of sanctions in early 2016 will allow for around 600,000b/d of new oil exports by the end of 2016. New refining capacity will eradicate net fuels imports from 2016.

We highlight the following trends and developments in Iran's oil and gas sector:

We expect sanctions on the energy sector to be lifted near the end of Q116.

As a result, crude oil production and exports will increase around 600,000b/d by the end of 2016.

We have revised up our gas production forecast for 2016 given the expected start up of South Pars phase 15 & 16 in November.

Greater availability of gas will boost domestic consumption and reduce gas imports over the winter.

The first 120,000b/d phase of the Persian Gulf Star refinery is expected to become operation in H116.

The final two phases are forecast to become operational by the end of 2017.

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