

Iran Metals Report Q4 2014

<https://marketpublishers.com/r/I95ECBE1673EN.html>

Date: August 2014

Pages: 45

Price: US\$ 1,295.00 (Single User License)

ID: I95ECBE1673EN

Abstracts

Includes 3 FREE quarterly updates

The outlook for Iran's metals sector is improving for the first time years as sanctions begin to be eased following negotiations with the Western powers. On the whole, however, we are far from sanguine given our bearish outlook for steel prices and the fact that any rapprochement with the West, if indeed it happens, will be drawn out and not have a significant impact in the near term. We note with scepticism, Iran's plans to increase its steel capacity from 20mn tonnes per annum (mntpa) to 55mntpa by 2025, as well as a tripling of aluminium smelter capacity to 1.5mntpa.

While a cut in external trade has impacted negatively on the steel industry, isolation has ensured that imports have also been restricted. However, domestic industrial deficiencies in certain market segments mean that Iran will struggle to meet its own needs in spite of declining consumption. Crude steel output rose 11.1% year-on-year (y-o-y) to 13.27mn tonnes in the first 11 months of 2013, representing one of the strongest growth rates in the world, rivalling Turkey's.

Contents

BMI Industry View

SWOT

Metals SWOT

Industry Forecast

Steel: Modest Growth Despite Sanctions

Table: Steel Production & Consumption (Iran 2010-2018)

Table: Steel Industry Historical Data (Iran 2005-2012)

Regulatory Development

Corruption

Tax Regime

Table: Iran - Political Overview

Commodities Forecast

Table: BMI Steel Price Forecast

Short-Term Outlook

Core View

Surplus Set To Slim

Production: Reining In Growth

Consumption: Deceleration Ahead

No Respite From Chinese Exports Over Coming Months

Arbitrage Set To Grow Between East And West

Risks To Price Outlook

Table: Steel Data & Forecasts

Table: Global Steel Prices By Region & Product, USD/tonne (average)

Commodity Strategy

Ferrous Metals:

Iron Ore: Price Slump Overdone, Stabilisation In Sight

Steel: Price Forecast Revised Up

Non-Ferrous Metals:

Aluminium: Recent Break Signals Multi-Month Strength

Copper: Subdued Prices Into Q314

Lead: Prices To Strengthen As Deficit Deepens

Nickel: H214 Rally Unlikely

Tin: More Resilient Than Other Metals

Zinc: Sustained Break Unlikely

Table: Select Commodities - Performance & BMI Forecasts

Competitive Landscape

Table: Production & Sales By Producer (2013)

Table: Middle East - Largest Listed Metal Producers
Company Profile
Mobarakeh Steel Company
Methodology
Cross Checks

I would like to order

Product name: Iran Metals Report Q4 2014

Product link: <https://marketpublishers.com/r/I95ECBE1673EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/I95ECBE1673EN.html>