+44 20 8123 2220
info@marketpublishers.com

Indonesia Telecommunications Report Q1 2016

https://marketpublishers.com/r/I9CF21B337CEN.html
Date: November 2015
Pages: 78
Price: US$ 1,295.00 (Single User License)
ID: I9CF21B337CEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Although recent investments into the fixed broadband sector will lead to improved connectivity and reduced prices, the prevalence of cheap mobile data and smartphones as well as mobile networks' ability to surpass Indonesia's archipelagic nature will limit uptake of fixed broadband. Furthermore, the launch of 4G in the re-farmed 1800MHz spectrum has stimulated 4G network expansion in Indonesia Despite this, we expect take-up of the service to be gradual as the new minimum local content requirements on LTE-enabled devices could have the effect of increasing production costs and, subsequently, the prices of smartphones.

Latest Updates & Industry Developments

Total subscriptions in the mobile sector grew to 317.973mn in H115, for a penetration of 124.3%. Amid market saturation, mobile operators will aim to reverse downward trending ARPUs by migrating subscribers on to postpaid plans and higher value services.

Fixed broadband subscribers will grow by 18.65% in 2015 to reach 7.615mn, and this number is expected to rise to 13.701mn in 2019. However, penetration will still remain low at 5.1% as costs and topological factors limit expansion speed.

+44 20 8123 2220
info@marketpublishers.com

Contents

BMI Industry View
SWOT
Industry SWOT
Political
Economic
Operational Risk
Industry Forecast
Latest Updates
Structural Trends
Wireline Voice And Broadband
  Table: Telecoms Sector - Historical Data & Forecasts (Indonesia 2012-2019)
Industry Risk Reward Index
  Table: Asia Pacific Telecoms Risk-Reward Index - Q116
Market Overview
Recent Developments
Mobile
  Table: Indonesia Prepaid And Postpaid ARPU By Operator (IDR)
Wireline Voice & Broadband
  Table: Telkom Key Submarine Cable Developments
Pay TV
Regulatory Development
Regulatory Overview
  Table: Indonesia: Regulatory Bodies And Their Responsibilities
Regulatory Developments
Competitive Landscape
  Table: Key Operator Revenues (USDmn)
  Table: Spectrum Holdings For Top 5 Cellular Operators, 2015
  Table: Mobile Market Overview
  Table: Indonesian Mobile Operator Minutes Of Use (MOU per Subscriber)
  Table: Indosat
  Table: Telkomsel
  Table: XL Axiata
Company Profile
Indosat
Telkom
Telkomsel
XL Axiata

+44 20 8123 2220
info@marketpublishers.com

Demographic Forecast
Demographic Outlook
Table: Population Headline Indicators (Indonesia 1990-2025)
Table: Key Population Ratios (Indonesia 1990-2025)
Table: Urban/Rural Population & Life Expectancy (Indonesia 1990-2025)
Table: Population By Age Group (Indonesia 1990-2025)
Table: Population By Age Group % (Indonesia 1990-2025)
Glossary
Table: Glossary Of Terms
Methodology
Industry Forecast Methodology
Sources
Risk/Reward Index Methodology
Table: Risk/Reward Index Indicators
Table: Weighting Of Indicators

+44 20 8123 2220
info@marketpublishers.com

I would like to order

Product name: Indonesia Telecommunications Report Q1 2016

Product link: https://marketpublishers.com/r/I9CF21B337CEN.html

Price: US$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/I9CF21B337CEN.html