

Indonesia Retail Report Q2 2016

<https://marketpublishers.com/r/I2621606338EN.html>

Date: April 2016

Pages: 62

Price: US\$ 1,295.00 (Single User License)

ID: I2621606338EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Indonesia is expected to weather both regional and global headwinds throughout our forecast period. A robust economy, combined with one of the world's largest populations, offers retailers with a lucrative market. The middle class will continue to expand, with more than 25mn households expected to earn more than USD10,000 by 202. As such, many retail sectors will enjoy double-digit growth, from housing and transport to education and health.

Key Views and Developments

Robust income growth expected to average a 13.0% annual growth in 2016-2020, is projected to boost household spending - which we anticipate will gain 11.7% annually as retail sector hits USD800bn mark in the end of our forecast period.

While we anticipate food & non-alcoholic drinks sub-sector to grow slower than the whole retail sector, it will retain the largest share of household budgets at roughly 36% for the next five years.

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