

# Indonesia Real Estate Report Q3 2014

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## Abstracts

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BMI View: Indonesia has the potential to be one of the most attractive markets for commercial real estate investment in the Asia-Pacific region with a large, youthful population and a strong economic trajectory providing the basis for long-term demand for retail, as well as office and industrial space. While the long-term picture looks rosy, we warn that a more cautious economic outlook will lead to slower demand over 2014, with the measures taken by the government to prevent over-heating having a stymieing effect on business sentiment and demand for new property. We do, however, see opportunities for investors in new property, who may capitalise on lower prices and the potential for generous long-term gains.

With a focus on the three principal cities of Jakarta, Bandung and Bali, the Q3 2014 Indonesia Real Estate report covers the property fundamentals of the commercial real estate market rental market and examines the office, retail, industrial and construction segments throughout the country

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