

Indonesia Real Estate Report Q1 2015

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Abstracts

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BMI View: Although we are forecasting no growth in rental rates in 2015 or 2016, we are optimistic on the Indonesian commercial real estate market's outlook for the longer term. Favourable demographic trends will boost demand within the country, driving development particularly in retail real estate. Meanwhile, the increasingly developed economy, international interest and closer integration with the rest of the Association of Southeast Asian Nations (ASEAN) will increase Indonesia's attractiveness to foreign investors.

We believe that Indonesia's economy will begin to pick up pace, with real GDP growth set to hit 6.0% in 2015, rising to 6.5% by the end of our forecast period in 2018. This growth will be supported by increasing consumer spending within the country, as well as an improving balance of payments situation. Although a strengthening rupiah could make investment in Indonesia more expensive in the long term, the closer economic relations we expect to flourish in the region as a result of the creation of the ASEAN Economic Community will continue to make Indonesia attractive to investors in a range of industries.

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