

Indonesia Power Report Q4 2016

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Abstracts

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BMI View: Electricity demand is growing rapidly in Indonesia as the country's economy expands and diversifies and the national grid is extended to reach many of the more remote islands and communities. The government has set ambitious targets to rapidly expand domestic electricity capacity and generation over the next five to ten years and has enacted a number of measures to encourage private foreign investment in the power sector. Despite a significant project pipeline which encompasses coal and naturalgas fired thermal plants. and a broad range of renewables we do not expect the country to meet its targets in the current format, falling short as projects are hampered by inefficient management, widespread corruption, lack of financing and lack acquisition barriers.

Latest Updates And Structural Trends

The solar power sector will receive a boost from the introduction of a feed-in tariff which was approved in July 2016. The total quota is 250MW which is divided between various regions in the country. The tariff will also vary by region and is dependent on project size, with additional stipulations regarding the use of domestic services and materials.

In August 2016 Singapore based KS Orka Renewables Pte Ltd announced it had completed the acquisition of a 100% stake in OTP Geothermal Pte Ltd (having purchased Tata Power's 50% share) and will now progress with the development of the 240MW Sorik Merapi Geothermal Power Project in North Sumatra.

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