

# Indonesia Power Report Q1 2016

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## Abstracts

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**BMI View:** The power sector in Indonesia is one of the fastest-growing in the Asia Pacific region.

The government has committed to ambitious expansion plans and a huge volume of projects are in the pipeline, encompassing coal and gas fired thermal power plants alongside a large number of hydropower and nonhydropower renewable projects.

The country is attracting considerable amounts of foreign investment and opportunities abound for a range of related industries, though we do note that some barriers to entry remain and corruption is an ongoing risk.

Historically, projects have been subject to extensive delays, and while we do not expect government targets to be achieved within the stated timeframe, we do expect to see significant gains in terms of total capacity and generation over our forecast period to 2024.

### Latest Updates And Structural Trends

Coal fired power remains a popular option: Aneka Tambang (Antam) recently announced plans to invest IDR1.8trn (USD132.4mn) in a coal-fired power plant in East Halmahera, North Maluku Province which will reportedly have capacity of about 80MW and will support operations of Antam's under-construction ferronickel smelter. Construction of the plant is expected to start in 2016 and Antam also plans to build another 80MW power plant, prior to construction of the second stage of the smelter.

In another coal orientated project, Adaro Energy is finalising deals worth about USD4.55bn in 2015 for two 100MW coal-fired power plants in South Kalimantan and the 2,000MW Batang power project in Central Java.

## Contents

### BMI Industry View

Table: Headline Power Forecasts (Indonesia 2014-2020)

### SWOT

### Industry Forecast

### Indonesia Snapshot

Table: Country Snapshot: Economic and Demographic Data (Indonesia 2013-2018)

Table: Country Snapshot: Economic and Demographic Data (Indonesia 2019-2024)

Table: Country Snapshot: Power Sector

### Indonesia Power Forecast Scenario

### Thermal Generation And Capacity Forecast

### Nuclear Generation And Capacity Forecast

### Hydropower Generation And Capacity Forecast

### Non Hydropower Renewables Generation And Capacity Forecast

### Electricity Generation And Power Generating Capacity Forecasts

Table: Total Electricity Generation Data And Forecasts (Indonesia 2013-2018)

Table: Total Electricity Generation Data And Forecasts (Indonesia 2019-2024)

Table: Electricity Generating Capacity Data And Forecasts (Indonesia 2013-2018)

Table: Electricity Generating Capacity Data And Forecasts (Indonesia 2019-2024)

### Electricity Consumption

Table: Total Electricity Consumption Data And Forecasts (Indonesia 2013-2018)

Table: Total Electricity Consumption Data And Forecasts (Indonesia 2019-2024)

### Transmission & Distribution

Table: Electric Power T&D Losses Data And Forecasts (Indonesia 2013-2018)

Table: Electric Power T&D Losses Data And Forecasts (Indonesia 2019-2024)

### Industry Risk/Reward Index

### Asia Power Risk/Reward Index

### Indonesia Power Risk/Reward Index

### Rewards

### Risks

### Market Overview

### Key Policies And Market Structure

### Regulation And Competition

### Sustainable Energy Policies

### Pricing

### Indonesia Power Projects Database

Table: Indonesia - Top 10 Projects By Capacity

### Competitive Landscape

Perusahaan Listrik Negara (PLN)  
Central Java Power  
Pertamina Geothermal Energy (PGE)  
Regional Overview  
Asia Power Regional Overview  
Glossary  
    Table: Glossary Of Terms  
Methodology  
Methodology And Sources  
Industry Forecast Methodology  
Sources  
Risk/Reward Index Methodology  
    Table: Power Risk/Reward Index Indicators  
    Table: Weighting Of Indicators

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