

# **Indonesia Pharmaceuticals and Healthcare Report Q4 2016**

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### **Abstracts**

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BMI View: Pressure to increase premiums charged for Indonesia's universal healthcare scheme will remain as it struggles with financial stability. Financial subsidies from the government to support the programme will alleviate but not fully address the challenge, due to fiscal constraints. Such shifts to the country's healthcare insurance programme will have influence the opportunities of healthcare providers and drugmakers as it serves as a key driver of patient volume growth and medicine sales, respectively.

**Headline Expenditure Projections** 

Pharmaceuticals: IDR77.6trn (USD5.8bn) in 2015 to IDR85.6trn (USD6.3bn) in 2016; +10.2% growth in local currency terms and +9.7% in US dollar terms.

Healthcare: IDR330trn (USD24.6bn) in 2015 to IDR367trn (USD27bn) in 2016; +11.2% growth in local currency terms and +10.7% in US dollar terms. Forecast revised upwards after incorporating a significant increase in the government healthcare budget. Currency fluctuations reinforced the change in US dollar terms.



#### **Contents**

**BMI Industry View** 

Table: Headline Pharmaceuticals & Healthcare Forecasts (Indonesia 2014-2020)

**SWOT** 

**Industry Forecast** 

**Pharmaceutical Market Forecast** 

Table: Pharmaceutical Sales, Historical Data And Forecasts (Indonesia 2012-2020)

**Healthcare Market Forecast** 

Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Indonesia

2012-2020)

Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts

(Indonesia 2012-2020)

Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts

(Indonesia 2012-2020)

**Prescription Drug Market Forecast** 

Table: Prescription Drug Market Indicators, Historical Data And Forecasts (Indonesia

2012-2020)

Patented Drug Market Forecast

Table: Patented Drug Market Indicators, Historical Data And Forecasts (Indonesia

2012-2020)

Generic Drug Market Forecast

Table: Generic Drug Market Indicators, Historical Data And Forecasts (Indonesia

2012-2020)

**OTC Medicine Market Forecast** 

Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And

Forecasts (Indonesia 2012-2020)

Pharmaceutical Trade Forecast

Table: Pharmaceutical Trade Data And Forecasts (Indonesia 2014-2020)

Table: Pharmaceutical Trade Data And Forecasts local currency (Indonesia

2014-2020)

Industry Risk/Reward Index

Asia Pacific Risk/Reward Index - Q4 2016

Indonesia Risk/Reward Index

Rewards

Risks

Regulatory Review

Intellectual Property Issues

**Pricing Regime** 



Reimbursement Regime

**Industry Trends And Developments** 

Market Overview

Table: UN Millennium Development Goals For Indonesia

Healthcare Sector

Table: Healthcare Resources (Indonesia 2010-2015)
Table: Healthcare Personnel (Indonesia 2010-2015)
Table: Healthcare Activity (Indonesia 2010-2015)

Research & Development

Clinical Trials Epidemiology

Table: Estimated Number Of New Cases Of Cancer In Indonesia

Competitive Landscape
Research-Based Industry

Table: Selected List Of Pharmaceutical Business Areas With Restricted Conditions

**Table: Multinational Market Activity** 

Generic Drugmakers

Pharmaceutical Wholesale

Pharmaceutical Retail

Company Profile

Bayer

Darya-Varia Group

GlaxoSmithKline

Indopharma

Kimia Farma

Merck & Co

Merck Group

**Novartis** 

Pfizer

PT Biofarma

PT Kalbe Farma

Sanofi

Soho Group

Demographic Forecast

Demographic Outlook

Table: Population Headline Indicators (Indonesia 1990-2025)

Table: Key Population Ratios (Indonesia 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Indonesia 1990-2025)

Table: Population By Age Group (Indonesia 1990-2025)



Table: Population By Age Group % (Indonesia 1990-2025)

Glossary

Methodology

Pharmaceutical Expenditure Forecast Model

Healthcare Expenditure Forecast Model

Notes On Methodology

Risk/Reward Index Methodology

**Index Overview** 

Table: Pharmaceutical Risk/Reward Index Indicators

**Indicator Weightings** 



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