

Indonesia Pharmaceuticals and Healthcare Report Q4 2016

<https://marketpublishers.com/r/IA9C6C5C6EDEN.html>

Date: September 2016

Pages: 127

Price: US\$ 1,295.00 (Single User License)

ID: IA9C6C5C6EDEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Pressure to increase premiums charged for Indonesia's universal healthcare scheme will remain as it struggles with financial stability. Financial subsidies from the government to support the programme will alleviate but not fully address the challenge, due to fiscal constraints. Such shifts to the country's healthcare insurance programme will have influence the opportunities of healthcare providers and drugmakers as it serves as a key driver of patient volume growth and medicine sales, respectively.

Headline Expenditure Projections

Pharmaceuticals: IDR77.6trn (USD5.8bn) in 2015 to IDR85.6trn (USD6.3bn) in 2016; +10.2% growth in local currency terms and +9.7% in US dollar terms.

Healthcare: IDR330trn (USD24.6bn) in 2015 to IDR367trn (USD27bn) in 2016; +11.2% growth in local currency terms and +10.7% in US dollar terms. Forecast revised upwards after incorporating a significant increase in the government healthcare budget. Currency fluctuations reinforced the change in US dollar terms.

Contents

BMI Industry View

Table: Headline Pharmaceuticals & Healthcare Forecasts (Indonesia 2014-2020)

SWOT

Industry Forecast

Pharmaceutical Market Forecast

Table: Pharmaceutical Sales, Historical Data And Forecasts (Indonesia 2012-2020)

Healthcare Market Forecast

Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Indonesia 2012-2020)

Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (Indonesia 2012-2020)

Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Indonesia 2012-2020)

Prescription Drug Market Forecast

Table: Prescription Drug Market Indicators, Historical Data And Forecasts (Indonesia 2012-2020)

Patented Drug Market Forecast

Table: Patented Drug Market Indicators, Historical Data And Forecasts (Indonesia 2012-2020)

Generic Drug Market Forecast

Table: Generic Drug Market Indicators, Historical Data And Forecasts (Indonesia 2012-2020)

OTC Medicine Market Forecast

Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (Indonesia 2012-2020)

Pharmaceutical Trade Forecast

Table: Pharmaceutical Trade Data And Forecasts (Indonesia 2014-2020)

Table: Pharmaceutical Trade Data And Forecasts local currency (Indonesia 2014-2020)

Industry Risk/Reward Index

Asia Pacific Risk/Reward Index - Q4 2016

Indonesia Risk/Reward Index

Rewards

Risks

Regulatory Review

Intellectual Property Issues

Pricing Regime

Reimbursement Regime

Industry Trends And Developments

Market Overview

Table: UN Millennium Development Goals For Indonesia

Healthcare Sector

Table: Healthcare Resources (Indonesia 2010-2015)

Table: Healthcare Personnel (Indonesia 2010-2015)

Table: Healthcare Activity (Indonesia 2010-2015)

Research & Development

Clinical Trials

Epidemiology

Table: Estimated Number Of New Cases Of Cancer In Indonesia

Competitive Landscape

Research-Based Industry

Table: Selected List Of Pharmaceutical Business Areas With Restricted Conditions

Table: Multinational Market Activity

Generic Drugmakers

Pharmaceutical Wholesale

Pharmaceutical Retail

Company Profile

Bayer

Darya-Varia Group

GlaxoSmithKline

Indopharma

Kimia Farma

Merck & Co

Merck Group

Novartis

Pfizer

PT Biofarma

PT Kalbe Farma

Sanofi

Soho Group

Demographic Forecast

Demographic Outlook

Table: Population Headline Indicators (Indonesia 1990-2025)

Table: Key Population Ratios (Indonesia 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Indonesia 1990-2025)

Table: Population By Age Group (Indonesia 1990-2025)

Table: Population By Age Group % (Indonesia 1990-2025)

Glossary

Methodology

Pharmaceutical Expenditure Forecast Model

Healthcare Expenditure Forecast Model

Notes On Methodology

Risk/Reward Index Methodology

Index Overview

Table: Pharmaceutical Risk/Reward Index Indicators

Indicator Weightings

I would like to order

Product name: Indonesia Pharmaceuticals and Healthcare Report Q4 2016

Product link: <https://marketpublishers.com/r/IA9C6C5C6EDEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/IA9C6C5C6EDEN.html>