

Indonesia Pharmaceuticals and Healthcare Report Q1 2016

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Abstracts

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BMI View: Foreign exchange pressures will be a key factor influencing the strategies of Indonesia drugmakers. In particular, the need to reduce their reliance on the import of pharmaceutical ingredients has been accentuated in 2015 as the depreciating rupiah erodes profit growth. Addressing this issue will see local firms move to develop their own capability in producing pharmaceutical ingredients or to source inputs from Indonesia-based manufacturers

Headline Expenditure Projections

Pharmaceuticals: IDR70,402bn (USD5.9bn) in 2014 to IDR77,644bn(USD5.6bn) in 2015; +10.3% growth in local currency terms and -4.7% in US dollar terms.

Healthcare: IDR311,131bn (USD26.2bn) in 2014 to IDR347,254bn (USD25bn) in 2015; +11.6% growth in local currency terms and -3.5% in US dollar terms.

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