

# Indonesia Petrochemicals Report Q3 2016

<https://marketpublishers.com/r/I599C4D4C90EN.html>

Date: July 2016

Pages: 79

Price: US\$ 1,295.00 (Single User License)

ID: I599C4D4C90EN

## Abstracts

Includes 3 FREE quarterly updates

**BMI View:** The overhaul of Indonesian petrochemicals producer Chandra Asri Petrochemicals' cracker in 2015 will boost the firm's revenues and output in 2016, and enable Indonesia to leverage the competitive advantages it enjoys in naphtha feedstock as well as the falling value of the rupiah. However, the market remains dependent on imports, and expansion is not happening at a pace fast enough to fulfil local demand. The development of a world-scale petrochemicals facility is still at least five years away, and in the meantime much of Indonesia's market growth will be served by imports.

Indonesia has a high level of import requirements and would need a world-scale petrochemicals complex to achieve self-sufficiency. In all, Indonesia had just 44% self-sufficiency in polymer resins in 2015, with demand for polyethylene (PE) and polypropylene (PP) at 3.11mn tonnes and production at 1.38mn tonnes. In Q116, Chandra Asri Petrochemicals (CAP) was bringing its expanded facility back online, albeit with initial technical problems causing stoppages and low capacity utilisation. The expansion means production capacity of ethylene and propylene is expected to increase to 860,000 tonnes per annum (tpa) and 470,000tpa respectively, from 600,000tpa and 320,000tpa in 2015. CAP hopes the growth will lead to revenues rising by at least 30%, helping to sustain net profit at 4.7%. Indonesia is also ramping up propylene capacity. The Cilacap RFCC, which came into operation in Q415, added 180,000tpa of propylene capacity. With CAP needing only a further 10,000tpa of propylene to run its 480,000tpa PP plant at full operating capacity, Indonesia has made a major step towards propylene self-sufficiency, potentially with an exportable surplus. However, the economics may not stack up in setting up a new PP plant, which would need to be big enough to compete with regional rivals.

## Contents

BMI Industry View

SWOT

Political

Economic

Operational Risk

Industry Forecast

Table: Petrochemicals Projects in Indonesia

Table: Indonesia's Petrochemicals Sector, 2012-2020

Macroeconomic Forecasts

Economic Analysis

Industry Risk/Reward Index

Asia Petrochemicals Risk/Reward Index

Table: Asia Petrochemicals Risk/Reward Index Ranking

Indonesia Petrochemicals Risk/Reward Index

Market Overview

Table: Indonesian Petrochemicals Sector Capacity

Industry Trends And Developments

Fertiliser

Upstream

Table: Refineries In Indonesia

Company Profile

Chandra Asri (CACP)

Table: Chandra Asri - Financial Results (USDmn)

Pertamina

Petrokimia Gresik (Petrogres)

Regional Overview

Asia Overview

Global Industry Overview

Demographic Forecast

Demographic Outlook

Table: Population Headline Indicators (Indonesia 1990-2025)

Table: Key Population Ratios (Indonesia 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Indonesia 1990-2025)

Table: Population By Age Group (Indonesia 1990-2025)

Table: Population By Age Group % (Indonesia 1990-2025)

Glossary

Table: Glossary Of Petrochemicals Terms

Methodology

Industry Forecast Methodology

Risk/Reward Index Methodology

Table: Petrochemicals Risk/Reward Index Indicators

Table: Weighting Of Indicators

## I would like to order

Product name: Indonesia Petrochemicals Report Q3 2016

Product link: <https://marketpublishers.com/r/l599C4D4C90EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/l599C4D4C90EN.html>