

Indonesia Petrochemicals Report Q1 2016

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Abstracts

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The overhaul of Indonesian petrochemicals producer Chandra Asri's cracker in 2015 will boost the firm's revenues and output in 2016 and enable Indonesia to leverage the competitive advantages it enjoys in naphtha feedstock as well as the falling value of the rupiah. However, the market remains dependent on imports and expansion is not happening at a fast enough pace to fulfil local demand.

Indonesia is set to witness a surge of capacity over the next five years. Chandra Asri is targeting a revenue increase of at least 30% in 2016 when its annual production of ethylene and propylene is expected to increase to 860,000tpa and 470,000tpa, respectively, from 600,000tpa and 320,000tpa in 2015. Other forthcoming planned capacity includes a new synthetic rubber plant, PT Synthetic Rubber Indonesia, a joint venture between CAP and French tyre maker Compagnie Financiere du Groupe Michelin which is due to come onstream by 2017. The firm will also partner with BP develop a condensate splitter to produce naphtha. Indonesia currently imports all its naphtha requirement and the splitter is set to reduce imports to 60% of local demand. The splitter is due to come onstream by 2019.

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