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Indonesia Oil and Gas Report Q4 2015

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Abstracts

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BMI View: Economic growth, supportive demographics and a weak oil price environment will support consumption growth in Indonesia. However, a tough regulatory environment and weak oil prices will remain an impediment to hydrocarbon production over the next decade. More comprehensive reforms are required to turn Indonesia's upstream segment around.

The main trends and developments we highlight for Indonesia's oil & gas sector are:

Early draft proposals of regulatory reforms of the oil and gas industry point towards the state maintaining its dominant role in the country's upstream segment.

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