

# Indonesia Oil and Gas Report Q1 2016

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## Abstracts

Includes 3 FREE quarterly updates

BMI View: Economic growth, supportive demographics and a weak oil price environment will support consumption growth in Indonesia. However, a tough regulatory environment and weak oil prices will remain an impediment to hydrocarbon production over the next decade. More comprehensive reforms are required to turn Indonesia's upstream segment around.

### Latest Updates and Key Forecasts

Indonesia's crude oil production will increase moderately over 2015-2016, as a result of additional output from the start-up of new fields, though this will not be sufficient to reverse the long-term decline in its crude output. This will see Indonesia become a net importer of crude oil from 2020.

Indonesia's refining capacity is set to expand by 48.3% over the next decade as a result of large upgrade works to take place at several of the country's aging refineries, and the expected start-up of the Bontang refinery in 2020. This will reduce Indonesia's refined fuels deficit, though it will remain a sizeable net importer to 2024.

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