

Indonesia Insurance Report Q1 2016

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Abstracts

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BMI View: The insurance sector in Indonesia is one of the fastest growing in the Asia Pacific region and offers significant future growth potential. The country is home to a large population and while average household incomes in many areas are prohibitively low, the gradual expansion of the middle classes, growing income levels and development of more affordable insurance products including microinsurance all indicate a positive environment for the development of life and non-life insurance. As such we are seeing a growing number of global insurers take interest in the Indonesian market, entering either as new entrants or via local acquisitions in what is currently a relatively fragmented marketplace.

Key Updates and Forecasts

Paninvest is reportedly looking for a buyer for its general insurance business, aiming to raise around USD500mn from the sale. Italian insurance firm Assicurazioni Generali SpA, Canada's Intact Financial Corp. and Hong Kong-based Pacific Century Group's insurance subsidiary FWD are reportedly interested in the deal which includes 15 years of distribution via Paninvest's many bank branches.

Indonesia's financial services authority has released plans which require pension funds and insurance firms to keep a minimum percentage of investment portfolios in government bonds. The minimum percentage amount has not yet been released.

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