

Indonesia Infrastructure Report Q2 2016

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Abstracts

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BMI View: A significant infrastructure deficit across all key sectors in Indonesia, including power, transport and residential, will ensure growth in the country's construction sector is maintained throughout our ten year forecast period. Public private partnerships (PPPs) will increasingly be utilised to plug the public funding gap and Indonesia will continue to receive significant infrastructure investment from regional giants Japan and China. We note, however, that substantial barriers to private investment remain and while Indonesia does have ambitious development plans in place, the construction sector suffers from a track record of delays and incomplete projects.

Latest Updates

Our forecasts for construction industry value growth over 2015 are on track according to the latest figures for Q3 growth and we expect full-year growth to come in at 6.5%, accelerating slightly to 6.8% growth in 2016 as a number of large power and transport infrastructure projects break ground.

Japan maintains its position as one of the major sources of foreign financing with the announcement in December 2015 that it was providing funding of some JPY140.05bn (USD1.14bn) to support various transport infrastructure and energy projects through to 2019.

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