

Indonesia Food and Drink Report Q3 2016

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Abstracts

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BMI View: We hold a positive outlook for Indonesia's food and drink industry on account of strengthening economic growth, a favourable private consumption outlook and booming tourism. That said, industryspecific issues like the heavy regulation of the alcoholic drinks sector and rapidly rising labour costs will present challenges for retailers trying to capitalise on a large and promising Indonesian consumer market.

Key Trends & Industry Developments

Rising incomes will support growing demand for a wider product range and higher-value items, while consumption will benefit from subdued inflation and supportive monetary policy.

Alcohol sales have been hit by the government's decision to ban the sale of alcohol in convenience stores across the country and to raise import duties on alcohol.

Indonesia's organised mass grocery retail sector will continue to expand rapidly at the expense of independent grocery stores and traditional open air markets.

Coca-Cola Amatil expects to open a new large distribution centre and production line in Surabaya in Q416. The total investment into the new facility will amount to USD63mn.

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