

# Indonesia Defence and Security Report Q1 2015

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## Abstracts

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BMI View: Indonesia benefits from economic, geographic and resource scale, giving the country a substantial advantage over its neighbours. While the co-operative stability of the ASEAN era has in some regards diminished the relevance of this strength, it provides Indonesia with the opportunity to become a key leader for the region. Boasting strong relations with the US, China and key neighbours, Indonesia's regional importance will continue to grow. Successes such as the Komodo multilateral military exercises will boost Jakarta's role in regional affairs.

On the whole, Jakarta has good relations with Beijing. However, Indonesia has at times expressed concern over some Chinese activities in the South China Sea, and Beijing must tread carefully in order to remain on good terms with South East Asia's key state. Indeed, Indonesian pressure will be critical in ensuring that China follows through on its promise to come to the table to negotiate a new Code of Conduct for the South China Sea, although progress to date has been limited, despite the best intentions of Jakarta and Washington, amongst others.

## Contents

BMI Industry View

SWOT

Indonesia Security SWOT

Indonesia Defence & Security SWOT

Political

Economic

Industry Forecast

Defence Expenditure

Table: Defence Expenditure (Indonesia 2011-2018)

Armed Forces

Table: Armed Forces Personnel (Indonesia 2004-2011)

Table: Manpower Available For Military Service (Indonesia 2011-2018)

Defence Trade

Table: Defence Trade Balance (Indonesia 2011-2018)

Exports

Table: Defence Exports (Indonesia 2011-2018)

Imports

Table: Defence Imports (Indonesia 2011-2018)

Key Risks To BMI's Forecast Scenario

Macroeconomic Forecasts

Economic Analysis

Trade Account Improving

Risks To 2015 Growth Forecast On The Rise

Table: Economic Activity (Indonesia 2009-2018)

Industry Risk Reward Ratings

Asia Security Risk Index

Table: Asia Security Risk Index

Table: Asia State Vulnerability To Terrorism Index

Indonesia Security Risk Rating

Market Overview

Indonesia Defence Market Overview

Army

Domestic Industries

Imports

International Defence Partnerships

Weapons Of Mass Destruction

Table: Key Players In Indonesia's Defence Sector

Indonesia Security Overview  
Domestic Threats  
    Table: Indonesia's Insurgent Groups  
Regional Threats  
International Threats  
Company Profile  
PT Dirgantara Indonesia (IAe)  
PT Pindad  
PT Penataran Angkatan Laut (PAL)  
Regional Overview  
South East Asia Security Overview  
Challenges And Threats To Stability And Security  
Global Industry Overview  
Political Risk Analysis  
Methodology  
Industry Forecast Methodology  
Sector-Specific Methodology  
Sources  
Security Risk Index Methodology  
    Table: Indicators And Weighting

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