

Indonesia Autos Report Q4 2016

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Abstracts

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BMI View: We maintain our view that vehicle sales in Indonesia will return to positive growth in 2016 supported by improving consumer confidence levels, low inflation and a loose monetary policy.

Key Views

Vehicle sales will grow 4.4% in 2016.

An uptick in economic activity and positive developments such as the passage of the tax amnesty bill and the cabinet reshuffling will boost consumer confidence levels and spending on big-ticket items.

Loose monetary policy will help lower borrowing costs for consumers.

Stable inflation will help strengthen consumer purchasing power.

Government commitment to infrastructure spending and improving the business environment will support growth in the commercial vehicle segment.



Contents

BMI Industry View
Key Views
SWOT
Industry Forecast
Table: Autos Total Market - Historical Data And Forecasts (Indonesia 2014-2020)
Latest Developments
Structural Trends
Passenger Cars
Table: Passenger Car Market - Historical Data And Forecasts (Indonesia 2014-2020)
Latest Developments
Key Players
Table: Passenger Car Sales By Brand, Units
Commercial Vehicles
Table: Commercial Vehicle Market - Historical Data And Forecasts (Indonesia
2014-2020)
Latest Developments And Segment Drivers
Key Players
Table: Light Commercial Sales By Brand, Units
Motorcycles
Table: Motorcycle Market - Historical Data And Forecasts (Indonesia 2014-2020)
Latest Developments And Segment Drivers
Industry Risk/Reward Index
ASEAN Grouping Reflects Potential
Mature Stability Still A Draw
Company Profile Suzuki Indomobil Motor
Toyota Astra Motor
Regional Overview Asia Overview
Table: Asia Autos Production Investments
Demographic Forecast
Demographic Outlook
Table: Population Headline Indicators (Indonesia 1990-2025)
Table: Key Population Ratios (Indonesia 1990-2025)
Table: Urban/Rural Population & Life Expectancy (Indonesia 1990-2025)
Table: Population By Age Group (Indonesia 1990-2025)
Table: Population By Age Group % (Indonesia 1990-2025)



Methodology Industry Forecasts Sector-Specific Methodology Sources Risk/Reward Index Methodology Table: Automotive Risk/Reward Index Indicators And Weighting Of Indicators



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