

Indonesia Autos Report Q1 2016

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Abstracts

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BMI View: The overall vehicle market will return to positive growth in 2016, but will remain below its 2013 highs in volume terms. Rate cuts will be required to kick-start the credit-dependent market.

Table: Key Views

It will be 2018 before total sales volumes surpass the 2013 record.

Sales in the passenger car segment will continue to be driven by the MPV segment, which is still a favourite with consumers.

A slowdown in the mining sector will keep heavy truck sales subdued.

Smaller motorcycles (below 250cc) are currently the bright spot in a dwindling market.

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