

# India Real Estate Report Q4 2014

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## Abstracts

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**BMI View:** The considerable potential of India's commercial real estate sector is being undermined by a weak macroeconomic climate with manufacturing activity and consumer spending growth at multi-year lows. This uncertain backdrop has led demand to stagnate in some areas of the country, leading to oversupply and fluctuation in rental rates. India has nevertheless maintained its appeal as an affordable (and hence attractive) market for international real estate investment.

The election of Narendra Modi's Bharatiya Janata Party comes at a time of considerable flux for the Indian economy, which grew at its slowest rate for more than a decade in 2013 as both businesses and consumers cut back on spending and investment in the run-up to the May election. This sluggish growth trend has continued into 2014 with the commercial real estate market starting to feel the effects of weak demand across much of the market as businesses remain cautious and hold back on extending their premises.

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