

India Power Report Q1 2016

<https://marketpublishers.com/r/I162DBE71ABEN.html>

Date: December 2015

Pages: 71

Price: US\$ 1,295.00 (Single User License)

ID: I162DBE71ABEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Our view that power sector reforms would be a top priority for Modi's government is playing out. We are seeing notable progress in the Indian power market regarding renewable energy expansion, reducing red tape for power projects and improving fuel availability for thermal generation. That said, investment in India's power grid infrastructure will need to increase if Prime Minister Modi's ambitious power plans are to be realised. The transmission and distribution network remains highly inefficient, posing a significant risk to the expansion of the power and renewables sector in India. Reforming power tariffs will therefore be fundamental to ensuring sustainable supply and achieving Modi's power expansion ambitions.

Latest Updates And Structural Trends

Coal stock shortages have been a persistent bottleneck for coal-fired power generation in the country over the last five years (causing widespread power shortages), as state-controlled Coal India has failed to meet its coal output and supply targets. However, the situation has improved over the last few months, as Modi's efforts to increase the availability of coal domestically - primarily by accelerating the bidding process for coal mines and implementing more stringent production oversight - are bearing fruit.

Since coming to power, the Government has relaxed several environmental rules to make it easier for companies to develop new projects. Small and medium-sized coal miners can now expand production by 50% without public consent, while polluting industries can operate closer to national parks. This relaxation of environmental laws has translated into a major reduction in red tape for the power sector and significant progress has been made with clearing

the backlog of projects awaiting environmental approval.

Contents

BMI Industry View

Table: Headline Power Forecasts (India 2014-2020)

SWOT

Industry Forecast

India Snapshot

Table: Country Snapshot: Economic and Demographic Data (India 2014-2019)

Table: Country Snapshot: Economic and Demographic Data (India 2019-2024)

Table: Country Snapshot: Power Sector

India Power Forecast Scenario

Thermal Power Generation And Capacity

Nuclear Power Generation and Capacity

Hydropower Generation And Capacity

Renewables Generation And Capacity

Table: Total Electricity Generation Data And Forecasts (India 2013-2018)

Table: Total Electricity Generation Data And Forecasts (India 2019-2024)

Table: Electricity Generating Capacity Data And Forecasts (India 2013-2018)

Table: Electricity Generating Capacity Data And Forecasts (India 2019-2024)

Electricity Consumption

Table: Total Electricity Consumption Data And Forecasts (India 2013-2018)

Table: Total Electricity Consumption Data And Forecasts (India 2019-2024)

Transmission & Distribution, Imports & Exports

Table: Electric Power T&D Losses Data And Forecasts (India 2013-2018)

Table: Electric Power T&D Losses Data And Forecasts (India 2019-2024)

Table: Trade Data And Forecasts (India 2013-2018)

Table: Trade Data And Forecasts (India 2019-2024)

Power Risk/Reward Index

India Power Risk/Reward Index

Rewards

Risks

Market Overview

Key Policies And Market Structure

Regulation And Competition

Sustainable Energy Policies

Pricing

India Power Projects Database

Table: India - Top 10 Power Projects By Capacity

Competitive Landscape

Power Grid
National Thermal Power Corporation
National Hydroelectric Power Corporation
Nuclear Power Corporation Of India
Company Profile
National Hydroelectric Power Corporation (NHPC)
National Thermal Power Corporation (NTPC)
Regional Overview
Asia Power Regional Overview
Glossary
 Table: Glossary Of Terms
Methodology
Methodology And Sources
Industry Forecast Methodology
Sources
Risk/Reward Index Methodology
 Table: Power Risk/Reward Index Indicators
 Table: Weighting Of Indicators

I would like to order

Product name: India Power Report Q1 2016

Product link: <https://marketpublishers.com/r/l162DBE71ABEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/l162DBE71ABEN.html>