

India Pharmaceuticals and Healthcare Report Q4 2016

<https://marketpublishers.com/r/IECFD3A5EB2EN.html>

Date: August 2016

Pages: 120

Price: US\$ 1,295.00 (Single User License)

ID: IECFD3A5EB2EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: India's pharmaceutical market will continue to see more biosimilar products being launched by domestic drugmakers. Developing such products is a business necessity for Indian firms to maintain revenue growth as commoditisation limits the commercial opportunities from simple chemical molecules. This dovetails with their improving scientific and manufacturing ability, posing a pertinent threat to originator pharmaceutical firms that have product portfolios dominated by biologics.

Headline Expenditure Projections

Pharmaceuticals: INR1,066bn (USD17bn) in 2015 to INR1,191bn (17bn) by 2016; +11.8% in local currency terms and 5.1% in US dollar terms. Forecast unchanged from last quarter. Healthcare: INR6,695bn (USD104bn) in 2015 to INR7,561bn (USD111bn) by 2016; +12.9% in local currency terms and 6.2% in US dollar terms. Forecast revised upwards from last quarter.

Contents

BMI Industry View

Table: Headline Pharmaceuticals & Healthcare Forecasts (India 2014-2020)

SWOT

Industry Forecast

Pharmaceutical Market Forecast

Table: Pharmaceutical Sales, Historical Data And Forecasts (India 2012-2020)

Healthcare Market Forecast

Table: Healthcare Expenditure Trends, Historical Data And Forecasts (India 2012-2020)

Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (India 2012-2020)

Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (India 2012-2020)

Prescription Drug Market Forecast

Table: Prescription Drug Market Indicators, Historical Data And Forecasts (India 2012-2020)

Patented Drug Market Forecast

Table: Selected Patent Developments Affecting Drugmakers

Table: Patented Drug Market Indicators, Historical Data And Forecasts (India 2012-2020)

Generic Drug Market Forecast

Table: Generic Drug Market Indicators, Historical Data And Forecasts (India 2012-2020)

OTC Medicine Market Forecast

Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (India 2012-2020)

Pharmaceutical Trade Forecast

Table: Pharmaceutical Trade Data And Forecasts (India 2014-2020)

Table: Pharmaceutical Trade Data And Forecasts local currency (India 2014-2020)

Industry Risk/Reward Index

Asia Pacific Risk/Reward Index - Q4 2016

India Risk/Reward Index

Rewards

Risks

Regulatory Review

Intellectual Property Issues

Table: History Of The Indian Patent System

- Table: Special 301 Submission: Issues Raised For India
- Table: A Series Of Setbacks For Innovative Pharmaceutical Firms
- Pricing Regime
- Market Overview
- Healthcare Sector
 - Table: Healthcare Resources (India 2010-2015)
 - Table: Healthcare Personnel (India 2010-2015)
 - Table: Healthcare Activity (India 2010-2015)
- Research & Development
 - Clinical Trials
 - Epidemiology
 - Table: Estimated Number Of New Cases Of Cancer In India
- Competitive Landscape
- Research-Based Industry
 - Table: Ordinary Members Of OPPI
 - Table: Multinational Market Activity
- Pharmaceutical Distribution
- Pharmaceutical Retail Sector
- Company Profile
 - Aurobindo Pharmaceutical
 - Cipla
 - Dr Reddy's Laboratories
 - GlaxoSmithKline
 - Merck & Co
 - Novartis
 - Pfizer
 - Sanofi India
 - Sun Pharmaceutical
- Demographic Forecast
 - Table: Population Headline Indicators (India 1990-2025)
 - Table: Key Population Ratios (India 1990-2025)
 - Table: Urban/Rural Population & Life Expectancy (India 1990-2025)
 - Table: Population By Age Group (India 1990-2025)
 - Table: Population By Age Group % (India 1990-2025)
- Glossary
- Methodology
- Pharmaceutical Expenditure Forecast Model
- Healthcare Expenditure Forecast Model
- Notes On Methodology

Risk/Reward Index Methodology

Index Overview

Table: Pharmaceutical Risk/Reward Index Indicators

Indicator Weightings

I would like to order

Product name: India Pharmaceuticals and Healthcare Report Q4 2016

Product link: <https://marketpublishers.com/r/IECFD3A5EB2EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/IECFD3A5EB2EN.html>