

India Pharmaceuticals and Healthcare Report Q1 2016

<https://marketpublishers.com/r/IF6153C3B4EEN.html>

Date: December 2015

Pages: 118

Price: US\$ 1,295.00 (Single User License)

ID: IF6153C3B4EEN

Abstracts

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BMI View: India's pricing regime will continue to weigh on its pharmaceutical sector's growth potential. Affecting both local and multinational pharmaceutical firms, the price cuts can be substantial, thereby compounding the uncertainty created, especially as the decision process is carried out with limited consultation with the industry. Risks will also become more acute as the government looks to reform the pricing regime following the Supreme Court's verdict that existing prices are set at unreasonably high levels.

Headline Expenditure Projections

Pharmaceuticals: INR954bn (USD16bn) in 2014 to INR1,066bn (16bn) by 2015; +11.7% in local currency terms and 4.9% in US dollar terms.

Healthcare: INR5,085bn (USD83bn) in 2014 to INR5,716bn (USD88bn) by 2015; +12.4% in local currency terms and 5.6% in US dollar terms.

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