

India Petrochemicals Report Q4 2015

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Abstracts

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BMI View: A surge in petrochemicals capacity in 2015 and 2016 could exacerbate the problem of weak prices in some segments. Unless growth is stimulated and the target of doubling per capita consumption by 2020 is reached, the country will face over-supply and reduced run-rates in some segments.

The Indian petrochemicals market serves industries that primarily supply the domestic market. As such, domestic consumption trends will heavily influence production and investment in the near and long term. The prime focus will be on the automotive, construction and agricultural sectors, which have all faced varying levels of uncertainty. However, the risk is on the upside as the investment environment is expected to brighten under the liberalising regime of the Modi administration.

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