

India Petrochemicals Report Q2 2016

<https://marketpublishers.com/r/I77C877CD67EN.html>

Date: March 2016

Pages: 99

Price: US\$ 1,295.00 (Single User License)

ID: I77C877CD67EN

Abstracts

Includes 3 FREE quarterly updates

The Indian government is set to embark on a change to the country's petrochemicals development strategy in 2016, although the principle of clustering complexes in Petroleum, Chemicals and Petrochemicals

Investment Regions (PCPIRs) will remain the same. It is expected that the government will encourage more foreign investment in the sector. However, long-standing issues relating to land acquisition and environmental clearance could still prove to be a deterrance with delays lasting years, leading to mounting costs. India's petrochemicals industry rebounded in 2015 following a lacklustre 2014. In the 2015 calendar year, the chemicals index grew by 4.7% y-o-y compared to a decline of 0.3% in 2014, while rubber and plastic rose 2.8%, up from 2.5%.

The Indian petrochemicals industry is set to get a boost from the opening of the Brahmaputra Cracker and Polymers (BCPL) project in Dibrugarh district, Assam, in Q116 and the settling of disputes over the ownership of West Bengal's Haldia Petrochemicals Ltd (HPL), which should support higher capacity utilisation rates. Commercial operations are also due to begin at the ONGC Petro-Additions Ltd (OPaL) project in Dahej, Gujarat, in 2016. JBF Petrochemicals Ltd is also set to open a 1.25mn tpa purified terephthalic acid (PTA) unit at the Mangalore special economic zone, which will supply downstream PET producers.

Contents

BMI Industry View

SWOT

Political

Economic

Operational Risk

Industry Forecast

Consumption

Polyester Chain

Fertiliser

Table: India's Petrochemicals Sector Capacity, Historical Data & Forecasts, 2012-2020

Macroeconomic Forecasts

GDP By Expenditure

Table: Manufacturing And Utilities Powering Ahead

Industry Risk/Reward Index

Asia Petrochemicals Risk/Reward Index

Table: Asia Petrochemicals Risk/Reward Index Ranking

India Petrochemicals Risk/Reward Index

Market Overview

Industry Trends And Developments

PCPIR: Reforms Expected to Cluster Model

Fertiliser

Upstream

Company Profile

Gas Authority Of India

Table: Financial Results (INRmn)

Indian Oil Corporation

Table: Financial Results (INRmn)

Reliance Industries

Table: Financial Results

Regional Overview

Asia Overview

Global Industry Overview

Global - Crude Oil, Refined Fuels And Natural Gas Prices

Table: Global Energy Price Forecasts (2014-2019)

Table: Global Energy Price Forecasts (2020-2025)

Demographic Forecast

Table: Population Headline Indicators (India 1990-2025)

Table: Key Population Ratios (India 1990-2025)

Table: Urban/Rural Population & Life Expectancy (India 1990-2025)

Table: Population By Age Group (India 1990-2025)

Table: Population By Age Group % (India 1990-2025)

Glossary

Table: Glossary Of Petrochemicals Terms

Methodology

Industry Forecast Methodology

Risk/Reward Index Methodology

Table: Petrochemicals Risk/Reward Index Indicators

Table: Weighting Of Indicators

I would like to order

Product name: India Petrochemicals Report Q2 2016

Product link: <https://marketpublishers.com/r/I77C877CD67EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/I77C877CD67EN.html>