

India Petrochemicals Report Q1 2016

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Abstracts

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While India did report growth in Indian petrochemicals production in 2015, this growth was largely unspectacular, even as feedstock prices fell and profit margins grew. The long-term challenge to the industry is removing the bureaucratic obstacles to investment, which would require greater government action on land acquisition, corruption and environmental approvals.

With a soaring domestic market and growing export-led manufacturing, India has significant potential and could replace China as Asia's premier investment destination for petrochemicals. In 9M15, chemicals growth was 4.5%, up from -0.3% in 2014, while rubber and plastic rose 3.1%, up from 2.5%. Average growth in petrochemicals demand is forecast at 8% per annum over the next five years, with the polymer market alone set to reach around 20mn tonnes by 2019. This provides a strong basis for sector expansion.

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