

India Oil and Gas Report Q4 2015

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Abstracts

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BMI View: Despite incremental improvements in the country's licensing and regulatory regime, India's oil and gas production outlook remains comparatively bearish. Small field developments will buoy production in the mid-term, but are insufficient to reverse a longer-term trend of decline. Low domestic gas prices and weak international crude prices pose major headwinds to growth and will continue to disincentivise investment in the upstream. Prospects in the downstream segment are better, due to a strong fuels consumption outlook, supportive government policy and continued price deregulations.

The main trends and developments we highlight for the Indian oil & gas sector are:

Narendra Modi's government is enacting incremental reform to improve the country's wider business environment. Key reforms include a streamlining of bureaucratic procedure and an increase in companies' operational flexibilities.

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