

India Oil and Gas Report Q2 2016

<https://marketpublishers.com/r/IE09177E4CDEN.html>

Date: March 2016

Pages: 161

Price: US\$ 1,295.00 (Single User License)

ID: IE09177E4CDEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: India's oil and gas production outlook is heavily bearish, with rapid decline rates and a narrow project pipeline weighing down growth. Incremental reform of the country's fiscal and regulatory regime, alongside progressive price liberalisation, offers risks to the upside. However, further reform will be needed to unlock exploration and development in the most prospective but hard-to-access areas. The outlook on the refining sector remains broadly bullish, supported by strong forecast consumption growth, supportive government policies and continued market deregulation.

Key trends and latest updates for the Indian oil & gas sector are:

Prime Minister Narendra Modi's government is enacting incremental reform to improve the country's wider business environment. Key reforms include a streamlining of bureaucratic procedure and an increase in companies' operational flexibilities.

The government has also enacted various domestic pricing reforms, including an increase in the domestic gas price cap and the liberalisation of diesel prices.

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