

# India Mining Report Q1 2016

<https://marketpublishers.com/r/I5AB4F84E39EN.html>

Date: November 2015

Pages: 70

Price: US\$ 1,295.00 (Single User License)

ID: I5AB4F84E39EN

## Abstracts

**Includes 3 FREE quarterly updates**

**BMI View:** India's mining sector will experience solid growth, primarily boosted by the country's positive reforms and vast mineral reserves. Despite this, the sector will continue to face challenges due to the country's inadequate operating environment, mining royalties and low metals prices will prevent India from reaching its full growth potential.

### Latest Developments & Structural Trends

Although India holds one of the world's largest coal reserves and has significant production growth potential, the country will continue to suffer from a persistent coal deficit over the coming years. Even though the government has made great progress in improving coal mine production and coal off-take, power shortages and strikes by coal unions highlight the need for the government to implement effective reforms. India's coal sector is rife with theft and corruption and hampered by primitive mining techniques. Additionally, significant amounts of coal deposits are located in protected forests or conflict-laden tribal lands, making it extremely difficult to increase production.

## Contents

BMI Industry View

Table: India - Mining Industry Value Forecast

Latest Developments & Structural Trends

SWOT

Industry Forecast

Bauxite: Ordinance To Boost Production

Latest Developments

Table: Bauxite Production Forecast (India 2014-2019)

Structural Trends

Iron Ore: MMDR Act, Two Sides Of A Coin

Latest Developments

Table: Iron Ore Production Forecast (India 2014-2019)

Table: India - New Iron Ore Projects

Structural Trends

Zinc: HZL To Lift Growth

Latest Developments

Table: Zinc Production Forecast (India 2014-2019)

Table: India - Select Zinc Mining Projects

Structural Trends

Coal - Strong Growth Despite Persistent Challenges

Industry Risk Reward Ratings

India - Risk/Reward Index

Rewards

Industry Rewards

Country Rewards

Risks

Industry Risks

Country Risks

Asia - Risk/Reward Index

Table: Asia - Mining Risk/Reward Index

Regulatory Development

Trade & Investment Risk Analysis

Commodities Forecast

Commodities Outlook

Table: BMI Commodities Price Forecasts

Competitive Landscape

Table: India - Select Listed Mining Companies

## Company Profile

### Coal India Ltd (CIL)

Table: Coal India Ltd - Key Financial Data

### Hindustan Copper

Table: Hindustan Copper-Supply Chain Analysis

Table: Hindustan Copper - Key Financial Data

### NMDC

Table: NMDC- Supply Chain Analysis

Table: NMDC - Key Financial Data

## Global Company Strategy - Vedanta Resources - Q1 2016

### Latest Financial Results

### Company Strategy

Table: Vedanta Resources - Supply Chain Analysis

### Company Details

Table: Vedanta Resources - Key Financial Data

## Regional Overview

### Asia Mining: The Four Key Themes

#### Key Themes

Australia To Dominate Iron Ore Sector

Indian Coal Consumption To Remain Solid

Weak Chinese Demand To Keep Prices Low

Indonesian Ban Moderation Increasingly Likely

## Methodology

### Industry Forecast Methodology

### Sources

### Risk/Reward Index Methodology

Table: Weighting Of Indicators

## I would like to order

Product name: India Mining Report Q1 2016

Product link: <https://marketpublishers.com/r/I5AB4F84E39EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/I5AB4F84E39EN.html>