

# India Metals Report Q1 2015

<https://marketpublishers.com/r/I7E33F67D98EN.html>

Date: December 2014

Pages: 70

Price: US\$ 1,295.00 (Single User License)

ID: I7E33F67D98EN

## Abstracts

Includes 3 FREE quarterly updates

**BMI View:** India is set to become a major consumer of metals over the coming years as the government makes substantial efforts to improve infrastructure in the country. That said, major roadblocks concerning the availability of raw materials and institutional weaknesses will continue to hinder growth in the metals industry.

In contrast to the dimming outlook in major steel-producing countries, we believe India's steel sector is on track to experience healthy growth over our forecast period to 2018. While steelmakers in countries including China, Japan and South Korea are struggling with overcapacity and sluggish steel demand, the fortunes for Indian steelmakers are much more positive.

## Contents

BMI Industry View

SWOT

Metals SWOT

Industry Forecast

Aluminium: Slipping Into Deficit

Consumption Growth Edging Higher

Environmental Concerns A Key Threat

Copper: Output Growth To Pick Up

Table: India - Refined Copper Production, Consumption & Balance (2012-2018)

Steel: Growth Outperformer, But Hurdles Remain

Table: India - Steel Production, Consumption & Balance (2012-2018)

Table: India - Steel Prices Historical Data

Table: India - Steel Industry Historical Data (kt)

Zinc: Output Expansion

Table: India - Refined Zinc Production, Consumption & Balance (2012-2018)

Regulatory Development

Table: Political Overview

Commodities Forecast

Table: BMI Steel Price Forecast

Short-Term Outlook (three-to-six months)

Long-Term Outlook

Production Growth Set For Slowdown

Consumption Growth To Disappoint

Downside Risks To Price Outlook

Table: Steel Data & Forecasts

Commodity Strategy

Ferrous Metals

Non-Ferrous Metals

Aluminium: Sustained Break Unlikely

Copper: Prices To Decline Further By 2015

Nickel: Increase From Current Lows, But No Return To H114 Highs

Zinc: Tighter Supplies To Be Offset By Subdued Demand

Table: Select Commodities - Performance & BMI Forecasts

Competitive Landscape

Table: Financial Data Of Key Metal Firms Listed In India

Company Profile

National Aluminium Company (NALCO)

Table: Nalco - Top Suppliers  
Table: NALCO - Key Financial Data  
Steel Authority of India Ltd (SAIL)  
Table: SAIL - Supply Chain Analysis  
Table: SAIL - Key Financial Data  
Tata Steel Limited  
Company Overview  
Company Strategy  
Table: Tata Steel - Key Financial Data  
Vedanta Resources  
Latest Financial Results  
Company Strategy  
Table: Vedanta Resources - Supply Chain Analysis  
Company Details  
Table: Vedanta Resources - Key Financial Data  
Methodology  
Cross Checks

## I would like to order

Product name: India Metals Report Q1 2015

Product link: <https://marketpublishers.com/r/I7E33F67D98EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/I7E33F67D98EN.html>