

India Insurance Report Q1 2016

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Abstracts

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BMI View: India's insurance market will continue to expand at a fast pace over the forecast period as a favourable economic climate and rapidly growing middle class demographic driver sales of life insurance, health covers and other insurance products. The market will nevertheless remain very underdeveloped in terms of both density and penetration. Following the easing of regulations surrounding foreign ownership of Indian insurance companies, multinational insurers will play an increasing role in the industry's development.

Recent Updates and Developments:

We have revised our growth forecasts for Indian life insurance premiums upwards for this quarter. We now expect premiums to grow by 6.7% a year on average in local currency terms over 2015-2019, compared with 4.7% as initially forecast. However, we project non-life premiums to expand by 9.0% y-o-y, rather than 9.6% as previously expected.

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