

India Autos Report Q4 2016

<https://marketpublishers.com/r/I3D615DA67AEN.html>

Date: August 2016

Pages: 40

Price: US\$ 1,295.00 (Single User License)

ID: I3D615DA67AEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: This quarter, we maintain our forecast of 6.1% growth for the Indian new vehicle sales market in FY16/17, with commercial vehicles set to outperform passenger cars.

Key Views

General Motors' (GM) decision to put USD1bn in investment on hold bears out our view that a ban on larger-engined diesel cars by the National Capital Region would lead to foreign carmakers rethinking their Indian investment plans.

Carmakers selling into India may now also need to rethink their model offerings for the local market in view of the ongoing ban and look to provide petrol-engined alternatives.

We expect the motorcycle segment to remain the largest part of the overall auto sector across forecast period to 2020, as motorcycles remain cheaper and, therefore, more affordable to the majority of Indian consumers.

Contents

BMI Industry View

Key Views

SWOT

Industry Forecast

Latest Developments

Structural Trends

Passenger Vehicles

Table: Passenger Car Market - Historical Data And Forecasts (India 2014-2020)

Latest Developments And Segment Drivers

Key Players

Table: India - Top 10 Best-Selling Brands, 2015

Commercial Vehicles

Table: Commercial Vehicle Market - Historical Data And Forecasts (India 2014-2020)

Latest Developments And Segment Drivers

Motorcycles

Table: Motorcycle Market - Historical Data And Forecasts (India 2014-2020)

Latest Developments And Segment Drivers

Structural Trends

Industry Risk/Reward Index

ASEAN Grouping Reflects Potential

Mature Stability Still A Draw

Company Profile

Hyundai Motor India

Maruti Suzuki

Tata Motors

Regional Overview

Asia Overview

Table: ASIA AUTOS PRODUCTION INVESTMENTS

Demographic Forecast

Table: Population Headline Indicators (India 1990-2025)

Table: Key Population Ratios (India 1990-2025)

Table: Urban/Rural Population & Life Expectancy (India 1990-2025)

Table: Population By Age Group (India 1990-2025)

Table: Population By Age Group % (India 1990-2025)

Methodology

Industry Forecasts

Sector-Specific Methodology

Sources

Risk/Reward Index Methodology

Table: Automotive Risk/Reward Index Indicators And Weighting Of Indicators

I would like to order

Product name: India Autos Report Q4 2016

Product link: <https://marketpublishers.com/r/l3D615DA67AEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/l3D615DA67AEN.html>