

Hungary Real Estate Report Q2 2014

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Abstracts

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BMI View: Conditions within Hungary's commercial real estate sector are slowly improving, with the market expected to have reached its lowest ebb during H113. A healthier macroeconomic backdrop should provide the basis for the recovery and, it is hoped, rental rates over 2014, with a strengthening consumer and export sector expected to drive demand.

An upturn in Hungary's macroeconomic outlook in 2014 should help to support growth in demand for commercial real estate, bringing some much-needed relief to rental rates, which have fallen sharply since the start of the downturn in 2011. The country's exit from the EU's Excessive Deficit Procedure has been a welcome development; however, we do not expect a strong resurgence in economic activity as the government's erratic policy making and high corporate tax rates deter domestic and foreign investment.

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