

Hungary Real Estate Report Q1 2015

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Abstracts

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BMI View: A healthier economy has helped provide greater stability for the Hungarian commercial real estate sector during recent months with strong levels of internal and external demand creating a stable footing for demand for rental space and investment. The mood has since begun to sour, however, as economic growth has begun to waver and the central bank has taken measures to support the market.

An acceleration in Hungary's GDP proved the catalyst for the commercial real estate market during 2014 following a prolonged period of stagnation and contraction in rental rate costs across much of the market. The year saw rental rates remain on a stable footing as both internal and external demand trended upwards. Meanwhile, the market saw a substantial increase in investment with transactional activity forecast to have grown by 135% over the full-year on a year-on-year (y-o-y) basis.

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