

Hungary Petrochemicals Report Q1 2016

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Abstracts

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There is a modest upside to the performance of the Hungarian petrochemicals sector in 2016 with the addition of new butadiene capacity and supportive economic environment, although growth will moderate. The strength of the automotive sector should boost consumption levels in 2016 and beyond.

Growth in rubber and plastic output was strong in the first five months of 2015 at 9.8%, compared to 1.7% decline in industry. While output has been on an upwards trend since mid-2014, in Q215 it showed signs of a slowdown, in line with the performance of the overall economy. Polyethylene (PE) output rose by 10% yo- y to 272,000 tonnes in H115 with growth largely concentrated in the first quarter with growth slackening considerably in the following quarter. In contrast, polypropylene (PP) experienced a sustained surge with 23.5% y-o-y growth to 268,000 tonnes in H115. Petrochemicals output should be supported by a new butadiene capacity that is due to come onstream by end-2015.

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