

# Hungary Oil and Gas Report Q2 2016

<https://marketpublishers.com/r/HE24C1CCB79EN.html>

Date: March 2016

Pages: 88

Price: US\$ 1,295.00 (Single User License)

ID: HE24C1CCB79EN

## Abstracts

**BMI View:** Despite its efficient refining sector and favourable regulatory environment, Hungary's weak upstream profile renders the country one of the less attractive oil and gas markets in Central and Eastern Europe. Small and depleting reserves will push Hungary's oil and gas production lower over the coming decade, thus making the country increasingly dependent on energy imports from Russia.

### Latest Updates And Structural Trends

In January 2016, UK-based JKC Oil & Gas won three 35-year production licences: Pely I (18sq km); Jaskiser II (6sq km); and Emod V (100sq km). This increased the total number of the company's production licenses in Hungary to six.

In April 2015, the Hungarian government published the latest licensing round for eight oil and gas concession blocks. According to reports in late November 2015, O&GD Central was awarded four blocks (Berettyóújfalu, Mogyoród, Nagykáta and Ócsa); state-owned Magyar Olaj-és Gázipari Nyrt (MOL) was awarded two blocks (Battonya-Pusztaföldvár Észak and Dány); Pnabridge Hungary won the bid for the Püspökladány block; and Horizon Energy secured the Lakócsa concession.

We maintain our view that small and declining oil reserves will drive crude and liquids production down throughout our forecast period. From the estimated 2016 output of 18,700b/d, total production is expected to shrink to 16,600b/d in 2020 and continue falling to 14,400b/d by 2025.

## Contents

### BMI Industry View

Table: Headline Forecasts (Hungary 2014-2020)

### Latest Updates And Structural Trends

#### SWOT

#### Oil & Gas SWOT

#### Industry Forecast

#### Upstream Exploration

#### Latest Updates

#### Structural Trends

Table: Proven Oil and Gas Reserves (Hungary 2014-2019)

Table: Proven Oil and Gas Reserves (Hungary 2020-2025)

#### Upstream Projects

Table: Hungary - Main Upstream Projects

#### Upstream Production - Oil

#### Latest Updates

#### Structural Trends

Table: Oil Production (Hungary 2014-2019)

Table: Oil Production (Hungary 2020-2025)

#### Upstream Production - Gas

#### Latest Updates

#### Structural Trends

Table: Gas Production (Hungary 2014-2019)

Table: Gas Production (Hungary 2020-2025)

#### Refining

#### Latest Updates

#### Structural Trends

Table: Refining Capacity and Refined Products Production (Hungary 2014-2019)

Table: Refining Capacity and Refined Products Production (Hungary 2020-2025)

#### Refined Fuels Consumption

#### Latest Updates

#### Structural Trends

Table: Refined Products Consumption (Hungary 2014-2019)

Table: Refined Products Consumption (Hungary 2020-2025)

#### Gas Consumption

#### Latest Updates

#### Structural Trends

Table: Gas Consumption (Hungary 2014-2019)

Table: Gas Consumption (Hungary 2020-2025)

Trade - Oil

Crude Oil Net Trade

Latest Updates

Structural Trends

Table: Crude Oil Net Exports (Hungary 2014-2019)

Table: Crude Oil Net Exports (Hungary 2020-2025)

Refined Products Net Trade

Latest Updates

Structural Trends

Table: Refined Fuels Net Exports (Hungary 2014-2019)

Table: Refined Fuels Net Exports (Hungary 2020-2025)

Trade - Gas (Pipeline And LNG)

Latest Updates

Structural Trends

Table: Gas Net Exports (Hungary 2014-2019)

Table: Gas Net Exports (Hungary 2020-2025)

Industry Risk Reward Index

Central And Eastern Europe - Oil & Gas Risk/Reward Index

Table: Regional Risk/Reward Index Averages - High Risk, Low Reward In Central And Eastern Europe

Table: Central And Eastern Europe - Upstream, Downstream And Overall Risk/Reward Index

Upstream: China Still The Target Market

Table: Central And Eastern Europe Upstream Risk/Reward Index

Downstream: Turkish STAR Only Bright Spot In Weak Market

Table: Central And Eastern Europe - Downstream Risk/Reward Index

Hungary - Risk/Reward Index

Hungary Upstream Index - Overview

Hungary Upstream Index - Rewards

Hungary Upstream Index - Risks

Hungary Downstream Index - Overview

Market Overview

Hungary Energy Market Overview

Regulatory Structure

Fiscal Regime

Licensing Regime

Oil And Gas Infrastructure

Oil Refineries

- Table: Refineries In Hungary
- Service Stations
- Oil Storage Facilities
- Oil Pipelines
- Gas Storage Facilities
- Gas Pipelines
  - Table: Gas Pipeline Infrastructure
- Competitive Landscape
- Competitive Landscape Summary
  - Table: Key Players - Hungary Oil & Gas Sector
  - Table: Key Upstream Player
  - Table: Key Downstream Players
- Company Profile
  - Agip Hungaria
  - MOL
  - OMV Hungary
  - Shell Hungary
- Other Summaries
- Regional Overview
  - Central And Eastern Europe Oil And Gas Regional Overview
  - Oil Production: Output Growth Stalling
  - Oil Consumption: Weak EM Growth Softens Demand
  - Refining Capacity: Modernisation Over Capacity Growth
  - Natural Gas Production: Gas Ramp-Up Depends On China's Hunger
    - Table: Central Asia-China Gas Pipeline Expansions
  - Gas Consumption: Demand Falters On Struggling Economies
    - Table: Central And Eastern Europe - Oil And Gas Production And Consumption, Refining Capacity And Trade
- Glossary
  - Table: Glossary Of Terms
- Methodology
- Industry Forecast Methodology
- Source
- Risk/Reward Index Methodology
  - Table: Bmi's Oil & Gas Upstream Risk/Reward Index
  - Table: Weighting

## I would like to order

Product name: Hungary Oil and Gas Report Q2 2016

Product link: <https://marketpublishers.com/r/HE24C1CCB79EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/HE24C1CCB79EN.html>